

“Exhibit G-14”

STATEMENT OF ACCOUNT

RAY QUINNEY & NEBEKER

A PROFESSIONAL CORPORATION

ATTORNEYS AT LAW

POST OFFICE BOX 45385

SALT LAKE CITY, UTAH 84145-0385

TELEPHONE (801) 532-1500

FACSIMILE NO. (801) 532-7543

FEDERAL TAX ID NO. 87-0350651

Debtor USA Commercial Mortgage Co., et al.
 Thomas J. Allison 4484 South Pecos Road
 Las Vegas, NV 89121

October 23, 2006
 Invoice No. *****

For Legal Services Rendered Through August 31, 2006

Thomas J. Allison

Matter No. 34585-00014

Costs

Costs Advanced:

08/07/06	Copy of Transcript - - United States District Court	9.00
08/22/06	Air Fare - - American Express	287.60
08/23/06	Air Fare - - Bankcard Center	50.00
08/23/06	Air Fare - - Bankcard Center	289.60
08/23/06	Air Fare - - Bankcard Center	289.60
08/23/06	Air Fare - - Bankcard Center	490.10
08/23/06	Air Fare - - Bankcard Center	289.60
08/23/06	Air Fare - - Bankcard Center	289.60
08/23/06	Air Fare - - Bankcard Center	258.60
08/23/06	Air Fare - - Bankcard Center	27.00
08/23/06	Air Fare - - Bankcard Center	289.60
08/23/06	Air Fare - - Bankcard Center	289.60
08/23/06	Air Fare - - Bankcard Center	27.00
08/23/06	Air Fare - - Bankcard Center	27.00
08/23/06	Air Fare - - Bankcard Center	158.30
08/23/06	Air Fare - - Bankcard Center	158.30
08/23/06	Air Fare - - Bankcard Center	158.30
08/23/06	Air Fare - - Bankcard Center	27.00
08/18/06	Local Travel Expense (Mileage/Parking) - - Patricia Brown	13.35
08/08/06	Travel Expense - - Kevin G. Glade	319.32
08/08/06	Travel Expense - - Annette W. Jarvis	561.77
08/08/06	Travel Expense - - Annette W. Jarvis	314.79

Client No. 34585
 Debtor USA Commercial Mortgage Co., et al.

Page: 2
 October 23, 2006

08/08/06	Travel Expense	- - Annette W. Jarvis	97.68
08/08/06	Travel Expense	- - Ben Kotter	633.70
08/08/06	Travel Expense	- - Rich Madsen	84.62
08/08/06	Travel Expense	- - Rich Madsen	163.51
08/08/06	Travel Expense	- - Elaine A. Monson	139.73
08/08/06	Travel Expense	- - Elaine A. Monson	12.00
08/08/06	Travel Expense	- - Angelina Tsu	5.91
08/25/06	Travel Expense	- - Allan T. Brinkerhoff	190.74
08/25/06	Travel Expense	- - Annette W. Jarvis	182.21
08/25/06	Travel Expense	- - Annette W. Jarvis	337.02
08/25/06	Travel Expense	- - Annette W. Jarvis	141.57
08/25/06	Travel Expense	- - Annette W. Jarvis	236.43
08/25/06	Travel Expense	- - Annette W. Jarvis	610.35
08/25/06	Travel Expense	- - Annette W. Jarvis	500.15
08/25/06	Travel Expense	- - Ben Kotter	291.60
08/25/06	Travel Expense	- - Ben Kotter	289.19
08/25/06	Travel Expense	- - Elaine A. Monson	753.83
08/25/06	Travel Expense	- - Elaine A. Monson	268.63
08/25/06	Travel Expense	- - Elaine A. Monson	291.60
08/25/06	Travel Expense	- - Elaine A. Monson	227.61
08/25/06	Travel Expense	- - Mark W. Pugsley	99.16
08/25/06	Travel Expense	- - Mark W. Pugsley	262.60
08/25/06	Travel Expense	- - Mark W. Pugsley	441.77
08/25/06	Travel Expense	- - Steven C. Strong	181.61
08/25/06	Travel Expense	- - Steven C. Strong	49.00
08/31/06	Federal Express Charges		2168.60
08/31/06	Long Distance Telephone Charges		6047.98
08/31/06	Postage		144.80
08/31/06	Database Legal Research		2408.00
08/31/06	Facsimile Expense (Outgoing)		10.00
08/31/06	Copying Expense		3138.20
08/31/06	Business Meal(s)		369.46
08/31/06	Facsimile Long Distance Charges		5.70

TOTAL COSTS ADVANCED			\$25,436.99

Client Address: DEBTOR USA COMMERCIAL MORTGAGE CO., E
 Thomas J. Allison 4484 South Pecos Road
 Las Vegas, NV 89121

Client Contact: Thomas J. Allison
 Matter Number: 34585-00014 Matter Name: Costs

COST DETAIL

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
jarvs	07/31/06		\$0.00	079	54	Exhibit Tabs	1844216
rq&n	08/01/06		\$2.40	064	12	Copying Expense 080106 KOTTER BEN	1838243
rq&n	08/01/06		\$0.24	014	1	Long Distance Telephone Charges 7756841600 CARSONCI NV 15:58 240 BOUVIER DAWN	1838244
rq&n	08/01/06		\$0.40	064	2	Copying Expense 080106 MONSON DOUGLAS M	1838245
rq&n	08/01/06		\$0.14	014	1	Long Distance Telephone Charges 7756841600 CARSONCI NV 16:20 120 BOUVIER DAWN	1838246
rq&n	08/01/06		\$1.20	064	6	Copying Expense 080106 BROWN PATRICIA	1838247
rq&n	08/02/06		\$0.06	014	1	Long Distance Telephone Charges 7023826911 LAS VEGA NV 17:08 60 MONSON DOUGLAS M	1838417
rq&n	08/02/06		\$0.30	014	1	Long Distance Telephone Charges 7022287590 LAS VEGA NV 17:52 360 MONSON DOUGLAS M	1838418
rq&n	08/02/06		\$0.56	014	1	Long Distance Telephone Charges 7027770043 LAS VEGA NV 18:42 660 KOTTER BEN	1838419

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
rq&n	08/02/06		\$0.06	014	1	Long Distance Telephone Charges 4158104954 SNFC SF, CA 19:14 60	1838420
rq&n	08/03/06		\$0.60	064	3	Copying Expense 080306 HURST CARRIE	1838692
rq&n	08/03/06		\$148.80	064	744	Copying Expense 080306 MONSON DOUGLAS M	1838693
rq&n	08/03/06		\$0.31	014	1	Long Distance Telephone Charges 7022545222 LAS VEGA NV 12:39 360 HURST CARRIE	1838694
rq&n	08/03/06		\$6.20	064	31	Copying Expense 080306 HANSEN ALISON	1838695
rq&n	08/03/06		\$5.60	064	28	Copying Expense 080306 HURST CARRIE	1838696
rq&n	08/03/06		\$0.40	064	2	Copying Expense 080306 BINGHAM KAREN	1838697
rq&n	08/03/06		\$0.05	014	1	Long Distance Telephone Charges 7027965555 LAS VEGA NV 15:05 60	1838698
rq&n	08/03/06		\$0.16	014	1	Long Distance Telephone Charges 7027342400 LAS VEGA NV 15:14 180 MONSON DOUGLAS M	1838699
rq&n	08/03/06		\$17.00	064	85	Copying Expense 080306 HANSEN ALISON	1838700
rq&n	08/03/06		\$0.40	064	2	Copying Expense 080306 HANSEN ALISON	1838701
rq&n	08/03/06		\$12.40	064	62	Copying Expense 080306 HANSEN ALISON	1838702
rq&n	08/03/06		\$17.00	064	85	Copying Expense 080306 KOTTER BEN	1838703
rq&n	08/03/06		\$17.00	064	85	Copying Expense 080306 KOTTER BEN	1838704
rq&n	08/03/06		\$0.08	014	1	Long Distance Telephone Charges 7022214715 LAS VEGA NV 17:35 60	1838705
rq&n	08/03/06		\$19.20	064	96	Copying Expense 080306 HANSEN ALISON	1838706
rq&n	08/03/06		\$8.00	064	40	Copying Expense 080306 HANSEN ALISON	1838707
rq&n	08/03/06		\$7.00	064	35	Copying Expense 080306 HANSEN ALISON	1838708
rq&n	08/03/06		\$49.60	064	248	Copying Expense 080306 HANSEN ALISON	1838709
kottr	08/03/06		\$483.77	019	1	Westlaw	1841851
jarvs	08/03/06		\$16.22	013	1	Federal Express Charges	1845919
jarvs	08/03/06		\$17.67	013	1	Federal Express Charges	1845920
jarvs	08/03/06		\$16.66	013	1	Federal Express Charges	1845921
jarvs	08/03/06		\$18.32	013	1	Federal Express Charges	1845922
jarvs	08/03/06		\$16.22	013	1	Federal Express Charges	1845923
jarvs	08/03/06		\$25.07	013	1	Federal Express Charges	1845924

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
jarvs	08/03/06		\$16.22	013	1	Federal Express Charges	1845925
jarvs	08/03/06		\$18.47	013	1	Federal Express Charges	1845926
jarvs	08/03/06		\$16.22	013	1	Federal Express Charges	1845927
jarvs	08/03/06		\$16.22	013	1	Federal Express Charges	1845928
jarvs	08/03/06		\$16.22	013	1	Federal Express Charges	1845929
jarvs	08/03/06		\$18.32	013	1	Federal Express Charges	1845930
jarvs	08/03/06		\$14.12	013	1	Federal Express Charges	1845931
jarvs	08/03/06		\$16.66	013	1	Federal Express Charges	1845932
jarvs	08/03/06		\$16.22	013	1	Federal Express Charges	1845933
jarvs	08/03/06		\$14.95	013	1	Federal Express Charges	1845934
jarvs	08/03/06		\$16.66	013	1	Federal Express Charges	1845935
jarvs	08/03/06		\$16.22	013	1	Federal Express Charges	1845936
jarvs	08/03/06		\$14.12	013	1	Federal Express Charges	1845938
jarvs	08/03/06		\$16.22	013	1	Federal Express Charges	1845939
jarvs	08/03/06		\$16.22	013	1	Federal Express Charges	1845940
jarvs	08/03/06		\$14.12	013	1	Federal Express Charges	1845941
jarvs	08/03/06		\$16.22	013	1	Federal Express Charges	1845942
jarvs	08/03/06		\$16.22	013	1	Federal Express Charges	1845943
jarvs	08/03/06		\$14.95	013	1	Federal Express Charges	1845944
jarvs	08/03/06		\$16.22	013	1	Federal Express Charges	1845945
jarvs	08/03/06		\$16.22	013	1	Federal Express Charges	1845946
jarvs	08/03/06		\$18.47	013	1	Federal Express Charges	1845947
jarvs	08/03/06		\$16.22	013	1	Federal Express Charges	1845948
jarvs	08/03/06		\$16.22	013	1	Federal Express Charges	1845949
jarvs	08/03/06		\$18.32	013	1	Federal Express Charges	1845950
jarvs	08/04/06	140191	\$340.80	014	1	Long Distance Telephone Charges -- AT&T	1838743
jarvs	08/04/06	140191	\$323.82	014	1	Long Distance Telephone Charges -- AT&T	1838747
jarvs	08/04/06	140191	\$300.12	014	1	Long Distance Telephone Charges -- AT&T	1838748
jarvs	08/04/06	140191	\$2,361.86	014	1	Long Distance Telephone Charges -- AT&T	1838750
jarvs	08/04/06	140191	\$25.15	014	1	Long Distance Telephone Charges -- AT&T	1838751

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
jarvs	08/04/06	140191	\$13.71	014	1	Long Distance Telephone Charges - - AT&T	1838752
rq&n	08/04/06		\$8.20	064	41	Copying Expense 080406 BROWN PATRICIA	1838896
rq&n	08/04/06		\$0.05	014	1	Long Distance Telephone Charges 7022287590 LAS VEGA NV 16:17 60	1838897
rq&n	08/04/06		\$18.60	064	93	Copying Expense 080406 HANSEN ALISON	1838898
jarvs	08/04/06		\$28.72	013	1	Federal Express Charges	1845951
jarvs	08/04/06		\$28.72	013	1	Federal Express Charges	1845952
jarvs	08/04/06		\$30.17	013	1	Federal Express Charges	1845953
jarvs	08/04/06		\$28.72	013	1	Federal Express Charges	1845954
jarvs	08/04/06		\$28.72	013	1	Federal Express Charges	1845955
jarvs	08/04/06		\$28.72	013	1	Federal Express Charges	1845956
jarvs	08/04/06		\$28.72	013	1	Federal Express Charges	1845957
jarvs	08/04/06		\$28.72	013	1	Federal Express Charges	1845958
jarvs	08/04/06		\$28.72	013	1	Federal Express Charges	1845959
jarvs	08/04/06		\$29.16	013	1	Federal Express Charges	1845960
jarvs	08/04/06		\$26.62	013	1	Federal Express Charges	1845961
jarvs	08/04/06		\$28.72	013	1	Federal Express Charges	1845963
jarvs	08/04/06		\$28.72	013	1	Federal Express Charges	1845964
jarvs	08/04/06		\$28.72	013	1	Federal Express Charges	1845965
jarvs	08/04/06		\$30.97	013	1	Federal Express Charges	1845966
jarvs	08/04/06		\$28.72	013	1	Federal Express Charges	1845967
jarvs	08/04/06		\$30.97	013	1	Federal Express Charges	1845968
jarvs	08/04/06		\$28.72	013	1	Federal Express Charges	1845969
jarvs	08/04/06		\$30.82	013	1	Federal Express Charges	1845970
jarvs	08/04/06		\$26.62	013	1	Federal Express Charges	1845971
jarvs	08/04/06		\$28.72	013	1	Federal Express Charges	1845972
jarvs	08/04/06		\$30.82	013	1	Federal Express Charges	1845973
jarvs	08/04/06		\$18.32	013	1	Federal Express Charges	1845974
jarvs	08/04/06		\$28.72	013	1	Federal Express Charges	1845975
jarvs	08/04/06		\$30.82	013	1	Federal Express Charges	1845976
jarvs	08/04/06		\$29.16	013	1	Federal Express Charges	1845977
jarvs	08/04/06		\$28.72	013	1	Federal Express Charges	1845978

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
jarvs	08/04/06		\$28.72	013	1	Federal Express Charges	1845978
jarvs	08/04/06		\$26.62	013	1	Federal Express Charges	1845979
jarvs	08/04/06		\$28.72	013	1	Federal Express Charges	1845980
jarvs	08/04/06		\$29.16	013	1	Federal Express Charges	1845981
jarvs	08/04/06		\$28.72	013	1	Federal Express Charges	1845982
jarvs	08/04/06		\$26.62	013	1	Federal Express Charges	1845983
jarvs	08/07/06	74947	\$9.00	078	1	Copy of Transcript -- United States District Court	1838973
rq&n	08/07/06		\$0.80	064	4	Copying Expense 080706 BROWN PATRICIA	1839148
rq&n	08/07/06		\$0.03	014	1	Long Distance Telephone Charges 4156580800 SNFC SF, CA 12:19 0	1839149
rq&n	08/07/06		\$0.20	014	1	Long Distance Telephone Charges 7023826911 LAS VEGA NV 12:20	1839150
rq&n	08/07/06		\$0.54	014	1	Long Distance Telephone Charges 7023826911 LAS VEGA NV 13:57	1839151
rq&n	08/07/06		\$0.04	014	1	Long Distance Telephone Charges 7023826911 LAS VEGA NV 14:55 0	1839152
rq&n	08/07/06		\$0.08	014	1	Long Distance Telephone Charges 7027342400 LAS VEGA NV 15:02 60	1839153
rq&n	08/07/06		\$0.25	014	1	Long Distance Telephone Charges 7024716742 LAS VEGA NV 16:39	1839154
rq&n	08/07/06		\$0.05	014	1	Long Distance Telephone Charges 4156580800 SNFC SF, CA 16:43 60	1839155
rq&n	08/07/06		\$0.05	014	1	Long Distance Telephone Charges 7149701200 YORBALIN CA 16:45 0	1839156
rq&n	08/07/06		\$0.23	014	1	Long Distance Telephone Charges 7024716742 LAS VEGA NV 16:47	1839157
rq&n	08/07/06		\$0.29	014	1	Long Distance Telephone Charges 2187445674 EVELETH, MN 17:12	1839158
rq&n	08/07/06		\$0.20	064	1	Copying Expense 080706 HANSEN ALISON	1839159
rq&n	08/07/06		\$0.05	014	1	Long Distance Telephone Charges 7757477926 RENO, NV NV 17:36 60	1839160
rq&n	08/07/06		\$0.54	014	1	Long Distance Telephone Charges 7024716742 LAS VEGA NV 17:39	1839161

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
rq&n	08/07/06		\$0.40	064	2	Copying Expense 080706 MONSON DOUGLAS M	1839162
jarvs	08/07/06	140245	\$14.12	013	1	Federal Express Charges	1845984
jarvs	08/08/06	140245	\$319.32	118	1	Travel Expense - - Kevin G. Glade	1839224
jarvs	08/08/06	140245	\$34.80	474	1	Business Meal(s) - - Kevin G. Glade	1839225
jarvs	08/08/06	140251	\$561.77	118	1	Travel Expense - - Annette W. Jarvis	1839232
jarvs	08/08/06	140251	\$16.32	474	1	Business Meal(s) - - Annette W. Jarvis	1839233
jarvs	08/08/06	140251	\$0.00	474	1	Business Meal(s) - - Annette W. Jarvis	1839234
jarvs	08/08/06	140251	\$314.79	118	1	Travel Expense - - Annette W. Jarvis	1839235
jarvs	08/08/06	140251	\$11.34	474	1	Business Meal(s) - - Annette W. Jarvis	1839236
jarvs	08/08/06	140251	\$97.68	118	1	Travel Expense - - Annette W. Jarvis	1839237
jarvs	08/08/06	140253	\$633.70	118	1	Travel Expense - - Ben Kotter	1839240
jarvs	08/08/06	140253	\$75.53	474	1	Business Meal(s) - - Ben Kotter	1839241
jarvs	08/08/06	140259	\$84.62	118	1	Travel Expense - - Rich Madsen	1839246
jarvs	08/08/06	140259	\$163.51	118	1	Travel Expense - - Rich Madsen	1839247
jarvs	08/08/06	140259	\$127.80	474	1	Business Meal(s) - - Rich Madsen	1839248
jarvs	08/08/06	140263	\$139.73	118	1	Travel Expense - - Elaine A. Monson	1839250
jarvs	08/08/06	140263	\$11.71	474	1	Business Meal(s) - - Elaine A. Monson	1839251
jarvs	08/08/06	140263	\$12.00	118	1	Travel Expense - - Elaine A. Monson	1839252
jarvs	08/08/06	140263	\$91.96	474	1	Business Meal(s) - - Elaine A. Monson	1839253
jarvs	08/08/06	140281	\$5.91	118	1	Travel Expense - - Angelina Tsu	1839274
jarvs	08/08/06	140281	\$0.00	474	1	Business Meal(s) - - Angelina Tsu	1839275
rq&n	08/08/06		\$0.10	014	1	Long Distance Telephone Charges 70247167742 LAS VEGA NV 09:46 60	1839628
rq&n	08/08/06		\$0.95	014	1	Long Distance Telephone Charges 7027342400 LAS VEGA NV 16:58	1839629
hunt	08/08/06		\$318.52	019	1	Westlaw	1841848
rq&n	08/09/06		\$0.05	014	1	Long Distance Telephone Charges 9547688247 FT LAUDER FL 09:45 0	1839788
jarvs	08/09/06		\$5.40	064	1	Copying Expense	1842187
rq&n	08/10/06		\$0.40	064	2	Copying Expense 081006 BROWN PATRICIA	1840525
rq&n	08/10/06		\$0.40	064	2	Copying Expense 081006 BROWN PATRICIA	1840526

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
rq&n	08/10/06		\$0.80	064	4	Copying Expense 081006 BROWN PATRICIA	1840527
rq&n	08/10/06		\$0.60	064	3	Copying Expense 081006 BROWN PATRICIA	1840528
rq&n	08/10/06		\$2.00	064	10	Copying Expense 081006 KOTTER BEN	1840529
rq&n	08/11/06		\$0.60	064	3	Copying Expense 081106 HURST CARRIE	1840690
rq&n	08/11/06		\$83.60	064	418	Copying Expense 081106 LILYQUIST LINDA S	1840691
rq&n	08/11/06		\$51.60	064	258	Copying Expense 081106 KOTTER BEN	1840692
rq&n	08/11/06		\$141.60	064	708	Copying Expense 081106 KOTTER BEN	1840693
rq&n	08/11/06		\$33.60	064	168	Copying Expense 081106 KOTTER BEN	1840694
rq&n	08/11/06		\$110.40	064	552	Copying Expense 081106 KOTTER BEN	1840695
rq&n	08/11/06		\$1.20	064	6	Copying Expense 081106 KOTTER BEN	1840696
rq&n	08/11/06		\$1.20	064	6	Copying Expense 081106 KOTTER BEN	1840697
jarvs	08/11/06		\$33.80	016	1	Postage	1841551
jarvs	08/11/06		\$3.60	064	1	Copying Expense OKERLUND LORRI	1842188
jarvs	08/12/06		\$67.35	013	1	Federal Express Charges	1845995
jarvs	08/12/06		\$58.90	013	1	Federal Express Charges	1845996
jarvs	08/12/06		\$58.90	013	1	Federal Express Charges	1845997
jarvs	08/12/06		\$58.90	014	1	Long Distance Telephone Charges 7027342400 LAS VEGA NV 10:30	1840905
rq&n	08/14/06		\$0.31	016	1	360 MONSON DOUGLAS M	
rq&n	08/14/06		\$9.20	064	46	Copying Expense 081406 HANSEN ALISON	1840906
jarvs	08/14/06		\$14.40	016	1	Postage	1841555
rq&n	08/15/06		\$0.24	014	1	Long Distance Telephone Charges 7027342400 LAS VEGA NV 10:33	1841140
rq&n	08/15/06		\$10.00	064	50	Copying Expense 081506 HANSEN ALISON	1841141
rq&n	08/15/06		\$0.05	014	1	MONSON DOUGLAS M	1841142
rq&n	08/15/06		\$65.60	064	328	Copying Expense 081506 BROWN PATRICIA	1841143
jarvs	08/15/06		\$1.00	064	1	Copying Expense LILYQUIST LINDA	1842191
jarvs	08/15/06		\$14.56	013	1	Federal Express Charges	1846028
jarvs	08/15/06		\$15.22	013	1	Federal Express Charges	1846032
rq&n	08/16/06		\$5.00	064	25	Copying Expense 081606 OKERLUND LORRI	1841414
rq&n	08/16/06		\$0.20	064	1	Copying Expense 081606 BROWN PATRICIA	1841415

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
rq&n	08/16/06		\$3.00	021	6	Facsimile Expense (Outgoing) 12123183400 MONSON ELAINE A	1841416
rq&n	08/16/06		\$0.88	491	1	Facsimile Long Distance Charges 12123183400 MONSON ELAINE A	1841417
jarvs	08/17/06	140350	\$283.21	014	1	Long Distance Telephone Charges -- AT&T	1841446
jarvs	08/17/06	140350	\$30.18	014	1	Long Distance Telephone Charges -- AT&T	1841447
jarvs	08/17/06	140350	\$225.03	014	1	Long Distance Telephone Charges -- AT&T	1841448
jarvs	08/17/06	140350	\$727.41	014	1	Long Distance Telephone Charges -- AT&T	1841449
jarvs	08/17/06	140350	\$145.47	014	1	Long Distance Telephone Charges -- AT&T	1841452
jarvs	08/17/06	140350	\$305.70	014	1	Long Distance Telephone Charges -- AT&T	1841453
jarvs	08/17/06	140350	\$734.59	014	1	Long Distance Telephone Charges -- AT&T	1841454
jarvs	08/17/06	140350	\$212.30	014	1	Long Distance Telephone Charges -- AT&T	1841455
rq&n	08/17/06		\$5.40	064	27	Copying Expense 081706 OKERLUND LORRI	1841813
rq&n	08/17/06		\$0.40	064	2	Copying Expense 081706 OKERLUND LORRI	1841814
rq&n	08/17/06		\$0.80	064	4	Copying Expense 081706 KOTTER BEN	1841815
rq&n	08/17/06		\$6.00	064	30	Copying Expense 081706 BROWN PATRICIA	1841816
jarvs	08/17/06		\$1.60	064	1	Copying Expense LILYQUIST LINDA	1842193
jarvs	08/17/06		\$1.20	064	1	Copying Expense LILYQUIST LINDA	1842194
jarvs	08/17/06		\$0.20	064	1	Copying Expense TINGEY STEPHEN	1842196
jarvs	08/17/06		\$360.06	013	1	Federal Express Charges	1846040
jarvs	08/17/06		\$28.70	013	1	Federal Express Charges	1851119
jarvs	08/18/06	140433	\$13.35	116	1	Local Travel Expense (Mileage/Parking) -- Patricia Brown	1841879
rq&n	08/18/06		\$0.20	064	1	Copying Expense 081806 BROWN PATRICIA	1841958
rq&n	08/18/06		\$0.20	014	1	Long Distance Telephone Charges 7022287590 LAS VEGA NV 17:32 240 MONSON DOUGLAS M	1841959
rq&n	08/18/06		\$0.40	064	2	Copying Expense 081806 KOTTER BEN	1841960
rq&n	08/21/06		\$29.00	064	145	Copying Expense 082106 OKERLUND LORRI	1842130
rq&n	08/21/06		\$23.40	064	117	Copying Expense 082106 OKERLUND LORRI	1842131
rq&n	08/21/06		\$0.40	064	2	Copying Expense 082106 OKERLUND LORRI	1842132
rq&n	08/21/06		\$3.40	064	17	Copying Expense 082106 OKERLUND LORRI	1842133
rq&n	08/21/06		\$1.55	014	1	Long Distance Telephone Charges 3234635446 LOSANGEL CA 14:13 1860 HURST CARRIE	1842134

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
rq&n	08/21/06		\$0.39	014	1	Long Distance Telephone Charges 9252294184 MARTINEZ CA 16:44	1842135
rq&n	08/21/06		\$0.50	021	1	420 HURST CARRIE	1842136
rq&n	08/21/06		\$0.44	491	1	Facsimile Expense (Outgoing) 19099415579 HURST CARRIE	1842137
jarvs	08/21/06	140461	\$14.12	013	1	Facsimile Long Distance Charges 19099415579 HURST CARRIE	1851122
jarvs	08/22/06		\$287.60	111	1	Federal Express Charges	1842186
rq&n	08/22/06		\$0.20	064	1	Air Fare -- American Express	1842346
rq&n	08/22/06		\$0.20	064	1	Copying Expense 082206 BROWN PATRICIA	1842347
rq&n	08/22/06		\$0.05	014	1	Copying Expense 082206 BROWN PATRICIA	1842348
rq&n	08/22/06		\$7.00	064	1	1 Long Distance Telephone Charges 7023536540 HENDERSON NV 11:47	1842349
rq&n	08/22/06		\$6.40	064	1	0 MONSON DOUGLAS M	1842350
rq&n	08/22/06		\$1.40	064	1	1 Copying Expense 082206 BROWN PATRICIA	1842351
rq&n	08/22/06		\$3.00	064	1	7 Copying Expense 082206 EVANS JEANETTE	1842352
jarvs	08/22/06	75106	\$0.00	474	1	15 Copying Expense 082206 BROWN PATRICIA	1843528
baumn	08/22/06		\$42.47	019	1	1 Business Meal(s) -- Cafe Nordstrom	1844447
jarvs	08/23/06	140473	\$50.00	111	1	1 Westlaw	1842375
jarvs	08/23/06	140473	\$289.60	111	1	Air Fare -- Bankcard Center	1842376
jarvs	08/23/06	140473	\$289.60	111	1	Air Fare -- Bankcard Center	1842379
jarvs	08/23/06	140473	\$490.10	111	1	Air Fare -- Bankcard Center	1842382
jarvs	08/23/06	140473	\$289.60	111	1	1 Business Meal(s) -- Cafe Nordstrom	1844447
jarvs	08/23/06	140473	\$289.60	111	1	1 Copying Expense 082206 BROWN PATRICIA	1842385
jarvs	08/23/06	140473	\$258.60	111	1	1 Copying Expense 082206 BROWN PATRICIA	1842386
jarvs	08/23/06	140473	\$27.00	111	1	1 Copying Expense 082206 BROWN PATRICIA	1842387
jarvs	08/23/06	140473	\$289.60	111	1	1 Copying Expense 082206 BROWN PATRICIA	1842388
jarvs	08/23/06	140473	\$289.60	111	1	1 Copying Expense 082206 BROWN PATRICIA	1842389
jarvs	08/23/06	140473	\$27.00	111	1	1 Copying Expense 082206 BROWN PATRICIA	1842390
jarvs	08/23/06	140473	\$27.00	111	1	1 Copying Expense 082206 BROWN PATRICIA	1842391
jarvs	08/23/06	140473	\$158.30	111	1	1 Copying Expense 082206 BROWN PATRICIA	1842392
jarvs	08/23/06	140473	\$158.30	111	1	1 Copying Expense 082206 BROWN PATRICIA	1842393

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
jarvs	08/23/06	140473	\$158.30	111	1	Air Fare -- Bankcard Center	1842394
jarvs	08/23/06	140473	\$27.00	111	1	Air Fare -- Bankcard Center	1842395
rq&n	08/23/06		\$1.60	064	8	Copying Expense 082306 OKERLUND LORRI	1842587
rq&n	08/23/06		\$2.60	064	13	Copying Expense 082306 OKERLUND LORRI	1842588
rq&n	08/23/06		\$1.00	064	5	Copying Expense 082306 BROWN PATRICIA	1842589
rq&n	08/23/06		\$6.50	021	13	Facsimile Expense (Outgoing) 17022334185 HURST CARRIE	1842590
rq&n	08/23/06		\$4.38	491	1	Facsimile Long Distance Charges 17022334185 HURST CARRIE	1842591
tsu	08/23/06		\$36.96	019	1	Westlaw	1844471
rq&n	08/24/06		\$2.00	064	10	Copying Expense 082406 BROWN PATRICIA	1842905
rq&n	08/24/06		\$16.60	064	83	Copying Expense 082406 BOUVIER DAWN	1842906
rq&n	08/24/06		\$1.20	064	6	Copying Expense 082406 EVANS JEANETTE	1842907
rq&n	08/24/06		\$5.00	064	25	Copying Expense 082406 BRINKERHOFF ALLAN T	1842908
rq&n	08/24/06		\$0.40	064	2	Copying Expense 082406 BRINKERHOFF ALLAN T	1842909
rq&n	08/24/06		\$0.20	064	1	Copying Expense 082406 BRINKERHOFF ALLAN T	1842910
rq&n	08/24/06		\$9.20	064	46	Copying Expense 082406 BROWN PATRICIA	1842911
rq&n	08/24/06		\$0.08	014	1	Long Distance Telephone Charges 9099415422 UPLAND, CA 14:52 60	1842912
rq&n	08/24/06		\$0.23	014	1	Long Distance Telephone Charges 7027342400 LAS VEGA NV 17:10	1842913
jarvs	08/25/06	140500	\$190.74	118	1	240 MONSON DOUGLAS M	1842655
jarvs	08/25/06	140500	\$0.00	474	1	Travel Expense -- Allan T. Brinkerhoff	1842656
jarvs	08/25/06	140511	\$182.21	118	1	Business Meal(s) -- Allan T. Brinkerhoff	1842661
jarvs	08/25/06	140511	\$337.02	118	1	Travel Expense -- Annette W. Jarvis	1842662
jarvs	08/25/06	140511	\$0.00	474	1	Business Meal(s) -- Annette W. Jarvis	1842663
jarvs	08/25/06	140511	\$141.57	118	1	Travel Expense -- Annette W. Jarvis	1842664
jarvs	08/25/06	140511	\$236.43	118	1	Travel Expense -- Annette W. Jarvis	1842665
jarvs	08/25/06	140511	\$0.00	474	1	Business Meal(s) -- Annette W. Jarvis	1842666
jarvs	08/25/06	140511	\$610.35	118	1	Travel Expense -- Annette W. Jarvis	1842667
jarvs	08/25/06	140511	\$0.00	474	1	Business Meal(s) -- Annette W. Jarvis	1842668
jarvs	08/25/06	140511	\$500.15	118	1	Travel Expense -- Annette W. Jarvis	1842669
jarvs	08/25/06	140513	\$291.60	118	1	Travel Expense -- Ben Kotter	1842670

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
jarvs	08/25/06	140513	\$289.19	118	1	Travel Expense - - Ben Kotter	1842671
jarvs	08/25/06	140513	\$0.00	474	1	Business Meal(s) -- Ben Kotter	1842672
jarvs	08/25/06	140518	\$753.83	118	1	Travel Expense - - Elaine A. Monson	1842676
jarvs	08/25/06	140518	\$0.00	474	1	Business Meal(s) -- Elaine A. Monson	1842677
jarvs	08/25/06	140518	\$0.00	474	1	Business Meal(s) -- Elaine A. Monson	1842678
jarvs	08/25/06	140518	\$268.63	118	1	Travel Expense - - Elaine A. Monson	1842679
jarvs	08/25/06	140518	\$0.00	474	1	Business Meal(s) -- Elaine A. Monson	1842680
jarvs	08/25/06	140518	\$291.60	118	1	Travel Expense - - Elaine A. Monson	1842681
jarvs	08/25/06	140518	\$227.61	118	1	Travel Expense - - Elaine A. Monson	1842682
jarvs	08/25/06	140518	\$0.00	474	1	Business Meal(s) -- Elaine A. Monson	1842683
jarvs	08/25/06	140522	\$99.16	118	1	Travel Expense - - Mark W. Pugsley	1842688
jarvs	08/25/06	140522	\$262.60	118	1	Travel Expense - - Mark W. Pugsley	1842689
jarvs	08/25/06	140522	\$441.77	118	1	Travel Expense - - Mark W. Pugsley	1842690
jarvs	08/25/06	140522	\$0.00	474	1	Business Meal(s) -- Mark W. Pugsley	1842691
jarvs	08/25/06	140522	\$181.61	118	1	Travel Expense - - Mark W. Pugsley	1842699
jarvs	08/25/06	140529	\$0.00	474	1	Business Meal(s) -- Steven C. Strong	1842700
jarvs	08/25/06	140529	\$49.00	118	1	Travel Expense - - Steven C. Strong	1842701
jarvs	08/25/06	140529	\$0.00	474	1	Business Meal(s) -- Steven C. Strong	1842702
jarvs	08/25/06	140529	\$0.20	064	1	Copying Expense 082506 BRINKERHOFF ALLAN T	1843051
rq&n	08/25/06		\$0.60	064	3	Copying Expense 082506 OKERLUND LORRI	1843052
rq&n	08/25/06		\$1.60	064	8	Copying Expense 082506 OKERLUND LORRI	1843053
rq&n	08/25/06		\$0.20	064	1	Copying Expense 082506 OKERLUND LORRI	1843054
rq&n	08/25/06		\$20.40	064	102	Copying Expense 082506 HURST CARRIE	1843055
rq&n	08/25/06		\$116.60	064	583	Copying Expense 082506 KOTTER BEN	1843056
rq&n	08/25/06		\$61.60	064	308	Copying Expense 082506 HURST CARRIE	1843057
rq&n	08/25/06		\$22.00	064	110	Copying Expense 082506 HURST CARRIE	1843058
rq&n	08/25/06		\$5.20	064	26	Copying Expense 082506 HURST CARRIE	1843059
rq&n	08/25/06		\$5.20	064	26	Copying Expense 082506 HURST CARRIE	1843060
rq&n	08/25/06		\$0.80	064	4	Copying Expense 082506 OKERLUND LORRI	1843061
rq&n	08/25/06		\$3.20	064	16	Copying Expense 082506 BROWN PATRICIA	1843062

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
rq&n	08/25/06		\$36.40	064	182	Copying Expense 082506 HURST CARRIE	18430633
rq&n	08/25/06		\$8.80	064	44	Copying Expense 082506 KOTTER BEN	18430644
rq&n	08/25/06		\$1.03	014	1	Long Distance Telephone Charges 7022287590 LAS VEGA NV 14:53	18430655
jarvs	08/25/06		\$0.00	079	25	Exhibit Tabs	18442733
rq&n	08/27/06		\$1.80	064	9	Copying Expense 082706 BRINKERHOFF ALLAN T	18431144
rq&n	08/27/06		\$0.40	064	2	Copying Expense 082706 BRINKERHOFF ALLAN T	18431155
rq&n	08/27/06		\$0.20	064	1	Copying Expense 082706 BRINKERHOFF ALLAN T	18431166
rq&n	08/28/06		\$1.00	064	5	Copying Expense 082806 BRINKERHOFF ALLAN T	18432444
jarvs	08/28/06		\$3.40	064	1	Copying Expense	18439155
jarvs	08/28/06		\$0.40	064	2	Copying Expense	18439166
baumn	08/28/06		\$95.19	019	1	Westlaw	18450588
tsu	08/28/06		\$115.22	019	1	Westlaw	18451133
rq&n	08/29/06		\$7.21	014	1	Long Distance Telephone Charges 7027342400 LAS VEGA NV 09:06	18434700
						8820 MONSON DOUGLAS M	
rq&n	08/29/06		\$0.40	064	2	Copying Expense 082906 BRINKERHOFF ALLAN T	18434711
rq&n	08/29/06		\$0.40	064	2	Copying Expense 082906 BRINKERHOFF ALLAN T	18434722
rq&n	08/29/06		\$2.40	064	12	Copying Expense 082906 BRINKERHOFF ALLAN T	18434733
rq&n	08/29/06		\$0.20	064	1	Copying Expense 082906 BRINKERHOFF ALLAN T	18434744
rq&n	08/29/06		\$3.60	064	18	Copying Expense 082906 BRINKERHOFF ALLAN T	18434755
rq&n	08/29/06		\$0.40	064	2	Copying Expense 082906 BRINKERHOFF ALLAN T	18434766
rq&n	08/29/06		\$0.40	064	2	Copying Expense 082906 BRINKERHOFF ALLAN T	18434777
rq&n	08/29/06		\$0.80	064	4	Copying Expense 082906 BRINKERHOFF ALLAN T	18434788
rq&n	08/29/06		\$1.60	064	8	Copying Expense 082906 BRINKERHOFF ALLAN T	18434799
rq&n	08/29/06		\$0.08	014	1	Long Distance Telephone Charges 7023826911 LAS VEGA NV 15:39 60	18434800
rq&n	08/29/06		\$3.40	064	17	Copying Expense 082906 BROWN PATRICIA	18434811
rq&n	08/29/06		\$0.20	064	1	Copying Expense 290806 BRINKERHOFF ALLAN T	18434822
Hurst	08/29/06		\$180.46	019	1	Westlaw	18450733
monso	08/29/06		\$24.97	019	1	Westlaw	18450899
monso	08/29/06		\$144.27	019	1	Westlaw	18451011

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
jarvs	08/29/06		\$0.00	079	2	Exhibit Tabs	1849361
rq&n	08/30/06		\$4.20	064	21	Copying Expense 083006 BROWN PATRICIA	1843661
rq&n	08/30/06		\$0.20	064	1	Copying Expense 083006 OKERLUND LORRI	1843662
rq&n	08/30/06		\$1.00	064	5	Copying Expense 083006 OKERLUND LORRI	1843663
rq&n	08/30/06		\$0.60	064	3	Copying Expense 083006 BROWN PATRICIA	1843664
rq&n	08/30/06		\$4.40	064	22	Copying Expense 083006 BINGHAM KAREN	1843665
rq&n	08/30/06		\$0.71	014	1	Long Distance Telephone Charges 7027342400 LAS VEGA NV 14:32	1843666
rq&n	08/30/06		\$0.10	014	1	Long Distance Telephone Charges 7027342400 LAS VEGA NV 15:52	1843667
rq&n	08/30/06		\$0.80	064	4	Copying Expense 083006 HURST CARRIE	1843668
rq&n	08/30/06		\$1.80	064	9	Copying Expense 083006 HANSEN ALISON	1843669
rq&n	08/30/06		\$10.20	064	51	Copying Expense 083006 BRINKERHOFF ALLAN T	1843670
rq&n	08/30/06		\$0.25	014	1	Long Distance Telephone Charges 3059689007 MIAMI, F FL 16:48 300	1843671
rq&n	08/30/06		\$345.20	064	1,726	Copying Expense	1843917
jarvs	08/30/06		\$278.48	019	1	Westlaw	1845066
clarc	08/30/06		\$5.40	064	27	Copying Expense 083106 OKERLUND LORRI	1843848
rq&n	08/31/06		\$18.80	064	94	Copying Expense 083106 OKERLUND LORRI	1843849
rq&n	08/31/06		\$0.60	064	3	Copying Expense 083106 OKERLUND LORRI	1843850
rq&n	08/31/06		\$2.00	064	10	Copying Expense 083106 BRINKERHOFF ALLAN T	1843851
rq&n	08/31/06		\$3.60	064	18	Copying Expense 083106 BROWN PATRICIA	1843852
rq&n	08/31/06		\$0.43	014	1	Long Distance Telephone Charges 7027342400 LAS VEGA NV 12:52	1843853
rq&n	08/31/06		\$0.16	014	1	Long Distance Telephone Charges 7024716789 LAS VEGA NV 13:01	1843854
rq&n	08/31/06		\$0.10	014	1	Long Distance Telephone Charges 7027342400 LAS VEGA NV 13:05 60	1843855
rq&n	08/31/06		\$5.60	064	28	Copying Expense 083106 BRINKERHOFF ALLAN T	1843856
rq&n	08/31/06		\$1.60	064	8	Copying Expense 083106 OKERLUND LORRI	1843857
rq&n	08/31/06		\$115.20	064	576	Copying Expense 083106 KOTTER BEN	1843858
rq&n	08/31/06		\$6.60	064	33	Copying Expense 083106 OKERLUND LORRI	1843859

Attorney	Date	Check #	Cost Amount	Cost/Task Code	Quantity	Description of Costs Advanced	Index #
rq&n	08/31/06		\$0.80	064	4	Copying Expense 083106 HANSEN ALISON	1843860
rq&n	08/31/06		\$23.60	064	118	Copying Expense 083106 HANSEN ALISON	1843861
rq&n	08/31/06		\$576.00	064	2,880	Copying Expense 083106 KOTTER BEN	1843862
rq&n	08/31/06		\$0.40	064	2	Copying Expense 083106 BRINKERHOFF ALLAN T	1843863
rq&n	08/31/06		\$46.00	064	230	Copying Expense 083106 HANSEN ALISON	1843864
rq&n	08/31/06		\$7.20	064	36	Copying Expense 083106 BROWN PATRICIA	1843865
rq&n	08/31/06		\$3.20	064	16	Copying Expense 083106 BRINKERHOFF ALLAN T	1843866
rq&n	08/31/06		\$37.20	064	186	Copying Expense 083106 KOTTER BEN	1843867
jarvs	08/31/06		\$242.00	064	1,210	Copying Expense	1843918
jarvs	08/31/06		\$370.00	064	1,850	Copying Expense	1843919
jarvs	08/31/06		\$0.40	064	2	Copying Expense	1843920
jarvs	08/31/06		\$11.31	016	1	Postage	1844305
jarvs	08/31/06		\$33.54	016	1	Postage	1844313
jarvs	08/31/06		\$51.75	016	1	Postage	1844316
jarvs	08/31/06		\$487.69	019	1	Westlaw	1845072
hunt	08/31/06		\$98.38	013	1	Federal Express Charges	1846109
jarvs	08/31/06		\$36.80	013	1	Federal Express Charges	1846110
jarvs	08/31/06		\$0.00	079	340	Exhibit Tabs	1849371
COST TOTAL			\$25,436.99				

“Exhibit G-15”

STATEMENT OF ACCOUNT

RAY QUINNEY & NEBEKER

A PROFESSIONAL CORPORATION

ATTORNEYS AT LAW

POST OFFICE BOX 45385

SALT LAKE CITY, UTAH 84145-0385

TELEPHONE (801) 532-1500

FACSIMILE NO. (801) 532-7543

FEDERAL TAX ID NO. 87-0350651

Debtor USA Commercial Mortgage Co., et al.
Thomas J. Allison 4484 South Pecos Road
Las Vegas, NV 89121

October 23, 2006
Invoice No. *****

For Legal Services Rendered Through August 31, 2006

Thomas J. Allison

Matter No. 34585-00019

FTD Committee Relations

08/01/06 A Jarvis	.11 Correspondence with committees regarding plan issues, exclusivity.
08/01/06 A Jarvis	.10 Correspondence with committees regarding plan issues.
08/01/06 A Jarvis	.30 Draft memo to committees regarding plan, disclosure statement.
08/01/06 B Kotter	1.30 Review and analysis of various vendor proposals related to the imaging of documents (2.3); conferences with S. C. Strong regarding vendor selection (.2); review and respond to multiple e-mails regarding vendor selection with Natalie Tanner (.3); phone call with N. Tanner (.1); exchange e-mails with S. C. Strong and A. W. Jarvis (.3); review e-mail from M. Olsen regarding documents located at offsite storage facility that may be responsive to the Joint Request (.1); exchange e-mail with E. A. Monson regarding vendor proposal (.1); additional review of proposals and cost estimates of imaging on OCR costs (1.8).

Client No. 34585
 Debtor USA Commercial Mortgage Co., et al.

Page: 2
 October 23, 2006

08/01/06 E Monson 1.00 Review proposals from various bidders regarding scanning of documents requested by joint committee request (.7); discussions with B. J. Kotter regarding proposals (.3).

08/01/06 S Strong .06 Review emails from N. Tanner regarding document imaging bids and costs, and exchange emails with A. W. Jarvis regarding same (.3).

08/01/06 S Strong .10 Confer with S. C. Tingey regarding status of loan/collateral summary requested by committees, and find and send to S. C. Tingey a preliminary spreadsheet prepared by Mesirrow regarding same (.4).

08/02/06 A Jarvis 1.20 Telephone conference with T. Allison, S. Smith regarding meeting with committees, IP issues, plan and reorganization issues, document issues.

08/02/06 A Jarvis .12 Draft e-mail to committees regarding plan negotiations.

08/02/06 B Kotter .80 Review e-mail from A. W. Jarvis regarding committees plan, and document requests (.2); e-mail exchange and phone call with A. Stevens regarding business practices relating to various documents and recording policies (.6).

08/02/06 B Kotter .35 Review and respond to multiple e-mails regarding imaging vendors and costs (.6); continued analysis of proposals for A. W. Jarvis and S. C. Strong and draft e-mail regarding same (.8).

08/02/06 S Strong .05 Exchange emails with B. J. Kotter, E. A. Monson and A. W. Jarvis regarding document imaging project and projected costs in response to committees joint document request (0.2).

08/02/06 S Strong .15 Exchange emails with M. Haftl and J. Nugent regarding confidentiality agreements signed by potential lenders purchasers, and committees request for same (0.2); confer with A. W. Jarvis regarding undisclosed potential DIP lender, and assist A. W. Jarvis with emails to Mesirrow and committees regarding same (0.4).

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 3
October 23, 2006

08/02/06 C Hurst 4.20 Continued work on loan detail excel chart.

08/03/06 A Brinkerhoff .57 Meeting with S. Strong and E. Monson regarding various claims for documents from debtor (.7); meeting with E. Monson regarding background of document review, documents to be scanned, claims of privilege and contours of protective order (1.6).

08/03/06 A Jarvis .20 Conference with T. Allison, J. Nugent and S. Smith regarding meeting with committees, plan process.

08/03/06 B Kotter .70 Review e-mail and correspondence to document timeline of response to joint request (1.8); brief conference with A. W. Jarvis regarding same (.2); continued revision and drafting of timeline (.8).

08/03/06 E Monson 1.22 Draft e-mail to LeAnne Weiss regarding financial information put together for joint committee requests (.2); review e-mails from L. Schwartzer and A. W. Jarvis regarding committee requests and issues relating thereto (.3); discussions with B. J. Kotter regarding joint committee requests (.4); meet with A. T. Brinkerhoff and discuss case and go over joint committee requests (2.3); review e-mails from B. J. Kotter regarding joint committee requests (.3); review e-mails from A. W. Jarvis and B. J. Kotter regarding joint committee requests (.2); review e-mails from L. Weese regarding joint committee request (.1); review e-mails from L. Schwartzer and S. C. Strong regarding requests from committees for more information (.3); work on joint committee requests (.8).

08/03/06 S Strong .06 Review B. J. Kotter's timeline of debtors efforts to respond to joint committees document requests, confer with A. W. Jarvis regarding same, and transmit same to Mesirow team with comments (.3).

Client No. 34585
 Debtor USA Commercial Mortgage Co., et al.

Page: 4
 October 23, 2006

08/03/06 S Strong .16 Telephone conferences with J. Nugent regarding development of chart requested by committees reflecting all confidentiality agreements signed by potential lenders and asset purchasers, review and edit same, and transmit to committees counsel (.7).

08/03/06 S Strong .15 Confer with A. W. Jarvis regarding committees request for meeting and exchange emails with T. Allison and L. Schwartzer regarding same (0.4); telephone conference with L. Schwartzer regarding same (0.2).

08/03/06 C Hurst 3.30 Complete data input of loan detail/file review on Excel spreadsheet; work on formatting of same and discuss with S. C. Tingey (3.3).

08/04/06 B Kotter .35 Review memo circulated to committees by L. Treadway regarding imaging vendors (.3); discussion with E. A. Monson regarding proposal and continued response (.2); draft and circulate e-mail regarding status of joint committee requests and debtors' response (.6); revise e-mail per comments and recirculate (.3).

08/04/06 B Kotter .45 Review of documents responsive to committee's joint request on CD (1.8).

08/04/06 E Monson .52 Review and revise e-mail to Committee drafted by B. J. Kotter and discuss revisions with B. J. Kotter (.3); put together documents for A. T. Brinkerhoff in connection with Joint Committee requests and leave voice mail with A. T. Brinkerhoff regarding documents (.5); meet with B. J. Kotter and discuss future course of action on joint committee requests (.3); meet with B. J. Kotter and A. T. Brinkerhoff and discuss issues relating to joint committee requests (.8); draft e-mail to A. W. Jarvis, S. C. Strong and A. T. Brinkerhoff regarding protective order (.2).

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 5
October 23, 2006

08/07/06 A Brinkerhoff .67 Meeting with B. Kotter regarding document production procedures (.3); review 8/4/06 Memorandum of Shea & Carlyon, Ltd. regarding vendor recommendations (.2); revisions and additions to draft Protective Order (.7); meeting with E. Monson and B. Kotter regarding committees' requests for documents and information and Protective Order (1.5).

08/07/06 A Jarvis .10 Correspondence on preparation of materials for committee meetings.

08/07/06 E Monson .55 Work on joint committee requests for information (2.2).

08/07/06 E Monson .45 Meet with B. J. Kotter and A. T. Brinkerhoff to discuss, coordinate and go over joint committee requests (1.8).

08/07/06 S Strong .10 Review emails from A. W. Jarvis and M. Kvarda regarding FTDF distributions by class (0.1).

08/08/06 A Brinkerhoff .15 Review file rooms and locations of documents subject to Joint Request of Documents from credit committees.

08/08/06 A Jarvis .63 Meetings with Mesirow team in preparation for Committee meetings, plan process.

08/08/06 A Jarvis 1.20 Attend Committee meeting regarding plan options, purchase offers; conferences with committee counsel regarding plan options.

08/08/06 B Kotter .05 Phone call with E. A. Monson regarding response to committee's joint information request (.2).

08/08/06 E Monson .70 Work on joint committee requests for documents and discussions with B. J. Kotter (.7).

08/08/06 S Strong .35 Discussions with A. W. Jarvis regarding various issues to be discussed and presented at meeting today with Committees (1.4)..

Client No. 34585
 Debtor USA Commercial Mortgage Co., et al.

Page: 6
 October 23, 2006

08/08/06 S Strong .10 Review email from S. C. Tingey and attached draft of loan detail chart for committees, confer with A. W. Jarvis regarding same, voice mail to S. C. Tingey regarding same, and oversee printing of same for distribution at meeting with committees (.4).

08/08/06 S Strong 1.35 Discussions with A. W. Jarvis, T. Allison and S. Smith in preparation for meeting with Committees, and prepare for meeting (1.3); participate in meeting with Committees regarding various case issues and strategies for moving forward (4.1).

08/09/06 A Brinkerhoff .25 Further review of file rooms and offices for documents subject to Joint Document Request from committees (1.0).

08/09/06 B Kotter .07 Call with E. A. Monson and S. C. Strong regarding document production issues (.3).

08/09/06 E Monson .15 Meet with LeeAnn Weese and A. T. Brinkerhoff to discuss information put together for joint committee requests (.6).

08/09/06 E Monson .40 Work with A. T. Brinkerhoff on joint committee requests (1.6).

08/09/06 S Tingey 3.10 Telephone conference with J. Reed regarding information to be provided to committees (0.2); revise chart of information for third parties (2.1); review issues regarding interest reserve depletion and demands (0.7); communicate with A. Stevens regarding same (0.1).

08/10/06 A Jarvis .08 Correspondence on information being gathered and created for dissemination to committees.

08/10/06 B Kotter .07 Conference with E. A. Monson regarding response to committee's joint request for information (.3).

08/10/06 R Madsen, II 1.05 Review of documentation with respect to attorney client privileged communication.

08/10/06 E Monson .18 Work on joint committee request for information.

Client No. 34585
 Debtor USA Commercial Mortgage Co., et al.

Page: 7
 October 23, 2006

08/10/06 S Tingey	1.30 Telephone conference with J. Reed regarding Loan Chart (0.2); revise loan chart and compile additional information (1.1).
08/11/06 A Brinkerhoff	.15 Meeting with E. Monson and B. Kotter regarding coordination of work on committees' joint document request.
08/11/06 B Kotter	.32 Conference with E. A. Monson and A. T. Brinkerhoff regarding response to Joint Committee Request and continuing production issues (.6); continue review of SEC documents for response to Joint Committee request (.7).
08/11/06 R Madsen, II	.16 Continued due diligence review of documents and creation of privilege log.
08/11/06 E Monson	.15 Conferences with A. T. Brinkerhoff and B. J. Kotter regarding joint committee requests (.6).
08/11/06 S Strong	.40 Confer with E. A. Monson and B. J. Kotter regarding further analysis needed of FTDF operating agreement regarding proposed distributions to fund members (0.3); review operating agreement and forward same to B. J. Kotter (0.1).
08/12/06 A Jarvis	.10 Correspondence on information being gathered and compiled for committee, committee call.
08/13/06 A Jarvis	.20 Review chart prepared for committee; correspondence regarding same.
08/14/06 B Kotter	1.50 Conference with S. C. Tingey regarding committee call and loan spreadsheet (.3); review e-mail from S. C. Tingey and attached loan review spreadsheet in advance of committee call (.4); brief conference with E. A. Monson regarding same (.1); draft e-mail to A. W. Jarvis regarding same (.2); phone call with A. W. Jarvis regarding committee call and circulation of loan file spreadsheet (.2); committee call (.9); phone call with J. Reed regarding circulation of spreadsheet (.1); brief conference with S. C. Tingey regarding spreadsheet circulation (.2); review of replacement spreadsheet and conference with S. C. Tingey regarding same (.2); draft of e-mail

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 8
October 23, 2006

to counsel with revised spreadsheet (.2); review of documents responsive to joint committee request (3.2).

08/14/06 E Monson .23 Participate in committee conference call.

08/14/06 S Tingey 1.60 Communicate with J. Reed regarding loan chart (0.2); conference with B. J. Kotter regarding loan chart (0.3); review loan chart to be produced (0.3); telephone conference with A. W. Jarvis (0.2); telephone conference with J. Reed regarding updated chart (0.2); review updated chart (0.2); conference with F. J. Kotter regarding updated chart (0.2).

08/15/06 A Jarvis .05 Correspondence on dissemination of term sheet to Committees.

08/15/06 A Jarvis .05 Correspondence on Committee document requests.

08/15/06 B Kotter .25 Continue work on response to joint information request (.8); draft e-mail to L. Treadway regarding imaging (.2).

08/15/06 E Monson .02 Review e-mail from B. J. Kotter to Lissa regarding joint committee request and vendor issues.

08/15/06 E Monson .20 Review e-mails from Committee counsel regarding order on motion to distribute (.2).

08/16/06 A Jarvis .10 Correspondence regarding committee meeting.

08/17/06 A Jarvis .08 Conference with S. Smith and J. Atkinson regarding meeting with committees on plan issues.

08/17/06 A Jarvis .67 Meeting with committees regarding plan settlement discussions.

08/17/06 B Kotter .70 Review documents responsive to committees' joint request (2.8).

08/17/06 E Monson .20 Review various e-mails from Committee counsel regarding case management order.

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 9
October 23, 2006

08/18/06 B Kotter .25 Review and respond to e-mail regarding imaging of various documents (.7); exchange e-mail with S. Smith regarding imaging/copying of loan binders (.3).

08/18/06 E Monson .40 Review e-mails from R. Charles, A. W. Jarvis, L. Treadway, and B. J. Kotter regarding summary of loan information.

08/18/06 S Tingey .30 Communicate with A. W. Jarvis and S. Smith regarding loan chart issue (0.3).

08/21/06 A Jarvis .05 Correspondence on committee call.

08/21/06 B Kotter .10 Review and respond to e-mails regarding issues relative to debtor's response to joint committee requests (.4).

08/22/06 A Jarvis .08 Review correspondence from Unsecured Creditors' Committee.

08/22/06 S Strong .70 Review email from C. Pajak regarding ongoing distributions, and discuss same with A. W. Jarvis (0.2); review proposed procedures regarding same from C. Pajak, exchange emails with A. W. Jarvis regarding same, and send email to C. Pajak with comments to proposed procedures regarding ongoing distributions (0.5).

08/22/06 S Strong .30 Review new loan summary as of July 31, and email same to P. Hunt (.3).

08/23/06 A Jarvis .32 Conference call with Committees regarding negotiations on lead bid, plan, update on motions, business operations.

08/23/06 A Jarvis .30 Conference with Committees regarding plan issues.

08/23/06 B Kotter .10 Review e-mails regarding copying service and documents from S. Smith (.1).

08/23/06 B Kotter .10 Review e-mails regarding copying service and documents from S. Smith (.1).

08/23/06 B Kotter .10 Review e-mail regarding copying service and documents from S. Smith (.1).

Client No. 34585
 Debtor USA Commercial Mortgage Co., et al.

Page: 10
 October 23, 2006

08/23/06 S Strong	.31 Participate in weekly conference call of debtors and committees (1.3).
08/23/06 C Hurst	1.00 Research loan summary charts; prepare spreadsheet of exit/success fee and forward to A. W. Jarvis (1.0).
08/28/06 A Jarvis	.10 Conference with Mesirow regarding preparation for Committee call.
08/28/06 A Jarvis	.25 Participate in call with Committee regarding bids on assets, plan, pending motions.
08/28/06 S Strong	.30 Participate in weekly conference call with debtors and committees professionals regarding various issues, including Plan issues and negotiations (1.2).
08/29/06 A Jarvis	.23 Conference call with Committees regarding status of negotiations with lead bidder.
08/29/06 A Jarvis	.25 Conference call with Committees regarding plan issues, pending motions, negotiations on asset sale.
08/29/06 S Strong	.46 Participate in conference call with debtors and committees professionals regarding Plan issues and negotiations with potential purchasers under a Plan (1.1); follow-up conference call with committees and debtors professionals regarding Plan negotiating issues (0.8).
08/30/06 A Jarvis	.37 Committee call regarding plan, offer letter, pending motions, exclusivity.
08/30/06 S Strong	1.43 Participate in morning call with debtors and committees regarding procedures/issues for ongoing distributions, issues concerning transfer of LSAs, potential purchasers under a Plan, and other Plan negotiating issues (1.2); participate in afternoon call with debtors and committees regarding Plan issues and exclusivity (0.8); voice message with R. Charles on behalf of committees to A. Landis regarding plan exclusivity (0.2); review emails

Client No. 34585
Debtor USA Commercial Mortgage Co., et al.

Page: 11
October 23, 2006

from R. Charles and A. Landis regarding same (0.3); prepared proposed Stipulated Order to further extend exclusivity at request of committee and circulate same to committees for comment (0.8); telephone conference with C. Pajak regarding error in Stipulation, revise same, and recirculate to Committees (0.4); telephone conference with A. W. Jarvis regarding USTs position on exclusivity, and send follow-up emails to Committees regarding same (0.5); exchange further emails with committees counsel regarding approval and filing of proposed Stipulated Order and emergency motion needed for same (0.7); draft emergency motion for approval of Stipulated Order, and circulate to Committees counsel (0.8).

08/31/06 S Strong

.30 Exchange various emails with A. Parlen regarding fee application noticing and related issues (0.3).

TOTAL FOR LEGAL SERVICES RENDERED

\$10,546.01